

EU Regulatory Update

Navigating a changing EU landscape

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Agenda



- Context & EU trends
- Regulatory outlook
- Engagement approach





Context & EU trends

Why Engaging with the EU?



- The Internet was initially envisioned as a borderless digital realm...
- However, governments are pursuing their own digital policy agendas, building their own segmented
 Internet infrastructure and introducing their own standards and regulations
- RIPE NCC operates in a complex and unstable policy environment
 - Rising geopolitical tensions and regional conflicts
 - Increasing fragmentation inside and outside the EU
 - Growing 'politicisation' of the Internet
- To fulfil our mandate, we need to be resilient in times of political and regulatory changes
- For this, we need be part of the conversation and engage with decision makers

EU Drivers and Shakers

- Geopolitical Commission and a value-driven agenda
 - Priority agenda on green, digital and resilience
 - EU external action (economic sanctions, international norms)
- Economic security and tech sovereignty
 - Reduce trade dependencies in critical sectors (de-risking)
 - Control over critical infrastructure and value chains
 - Interventionist and prescriptive approach (standardisation)
- Upcoming new EU mandate
 - Shifting focus on implementation, enforcement and review of legislation







- General lack of consensus
 - Digital sovereignty vs. competition and competitiveness (EUCS)
 - Foreign affairs and security (sanctions)
- Turbulent EU elections ahead
 - Traditional parties loosing ground, rising contenders (Dutch elections)
 - New dynamics in Parliament and Council (ID, EPP)
 - Political volatility and unpredictable regulatory outcomes





Regulatory Outlook

Roundup of Key Developments



- Economic sanctions
- Cyber Resilience Act
- European digital identity framework (eIDAS)
- Platform regulation
- 'Network fee' debate and telecoms overhaul
- BEREC consultation on IP Interconnection
- EU data strategy (Data Act)
- Useful link: Our EU Regulation Update November 2023

Sanctions



- Exemptions to the EU sanctions imposed on Russia
 - Internet number resources and relevant transactions exempted
 - RIPE NCC is restoring services for members and End Users falling under exemptions
- Research project commissioned by RIPE NCC
 - Final Report published end of May, led by Farzaneh Badii (Medusa Digital)
 - Examining the impact of sanctions on Internet layers and operations
- Engagement with national and EU authorities
 - Ongoing consultations on sanctions implementation
 - Exploring long-term solutions for all members across service region

Cyber Resilience Act



- Horizontal legislation pursuing common standards for products with digital elements
- This regulation will apply to <u>RIPE Atlas</u> and discussion on Free Open Source Software (FOSS) community is still ongoing
 - NCC submitted a <u>response</u> to consultation and <u>letter</u> to MEPs
 - Shared concerns on scope, vulnerability disclosure obligations, implementation timeframes
- Main developments and pending issues include:
 - Voluntary Software Bill of Material (SBoM)
 - Timeframe for serious incidents reporting (24hrs)
 - FOSS stewardship concept
 - Role of ENISA with vulnerability database

What is Coming Next?



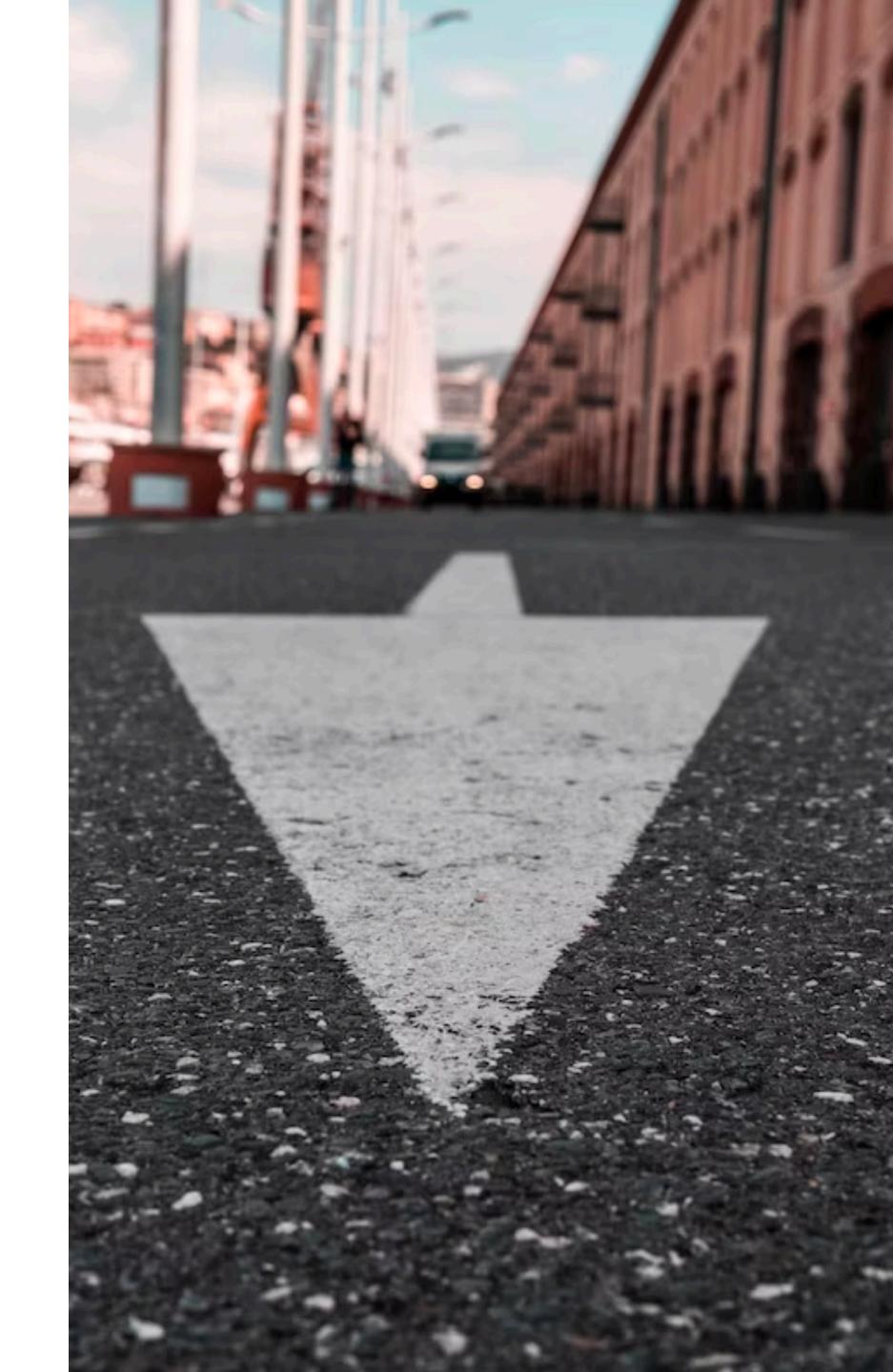
- EU standardisation strategy
 - "New approach to enable global leadership of EU standards promoting values and a resilient, green and digital Single Market"
- EU initiative on Web 4.0 and virtual worlds
 - "The Commission will support the creation of a technical multi-stakeholder governance process to address essential aspects of virtual worlds and Web 4.0 that are beyond the remit of existing internet governance institutions."
- European Commission Working Programme 2024:
 - "Following the recent exploratory consultation, we will prepare the ground for possible policy and regulatory actions regarding Digital Networks and infrastructure, notably to facilitate cross-border infrastructure operators in the Single Market, accelerate deployment of technologies and attract more capital into networks."



Engagement Approach

Moving Forward

- Establish RIPE NCC as a trusted source of Internet data and insights to educate policymakers
- Bridge knowledge gaps by sharing evidence and technical expertise to inform policy discussions
- Provide a platform to engage with our community and policymakers proactively and early on
- Mitigate persistent risks and challenges such as impact of sanctions and regulations on Internet core functions





Questions



• Get in touch: rbosc@ripe.net